

Hearing Date and Time: 6/27/2011 at 9:45 a.m. (NYC Time)
Objection Deadline: 6/20/2011 at 5:00 p.m. (NYC Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	:	Case No. 09-50026 (REG)
f/k/a General Motors Corp., <i>et al.</i> ,	:	
	:	(Jointly Administered)
Debtors.	:	
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NOTICE OF SUPPLEMENT TO COVERSHEET FOR APPLICATION OF LFR INC. FOR (A)
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
FIFTH INTERIM PERIOD FROM OCTOBER 1, 2010 THROUGH MARCH 29, 2011;
(B) FINAL AWARD AND ALLOWANCE OF COMPENSATION FOR PERIOD FROM
JUNE 1, 2009 THROUGH MARCH 29, 2011; AND (C) RELEASE OF ALL HOLDBACKS

PLEASE TAKE NOTICE that the cover sheet for application of LFR Inc. for (a)
allowance of compensation and reimbursement of expenses for the fifth interim period from
October 1, 2010 through March 29, 2011; (b) final award and allowance of compensation for the
period from June 1, 2009 through March 29, 2011; and (c) release of all holdbacks filed on May
16, 2011 [Docket Number 10251] is supplemented with the attached chart.

Dated: May 17, 2011

DICONZA TRAUIG MAGALIFF LLP

/s/ Gerard DiConza
Gerard DiConza
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Bankruptcy Attorneys for LFR, Inc.

Cover Sheet -- Summary of Interim Fee Applications/Fees and Expenses Requested

<u>Date Filed</u>	<u>Period Covered</u>	<u>Fees Requested</u>	<u>Fees Allowed</u>	<u>Holdback</u>	<u>Expenses Requested</u>	<u>Expenses Allowed</u>	<u>Date Approved</u>
11/12/2009	1st fee application	\$633,772.80	\$630,769.03	\$63,076.90	\$43,447.98	\$23,842.74	7/22/2010
3/15/2010	2nd fee application	\$1,034,548.40	\$1,029,311.35	\$102,931.14	\$182,730.34	\$182,296.20	11/23/2010
8/5/2010	3rd fee application	\$1,010,871.20	\$993,243.11	\$99,324.31	\$387,715.62	\$232,223.82	12/22/2010
			\$11,709.65	\$1,170.65		\$144,948.17	5/9/2011
11/15/2010	4th fee application	\$217,990.50	\$216,583.30	\$21,658.33	\$33,226.15	\$18,370.15	12/22/2010
			\$0.00	\$0.00		\$14,517.31	5/9/2011
5/16/2011	5th fee application	\$243,858.10			\$2,546.41		
Total:		\$3,141,041.00	\$2,881,616.44	\$288,161.33	\$649,666.50	\$616,198.39	
		Fees Allowed	\$2,881,616.44		Expenses Allowed	\$616,198.39	
		Plus 5th fee app	\$243,858.10		Plus 5th fee app	\$2,546.41	Total
		Total Fees:	\$3,125,474.54		Total Expenses:	\$618,744.80	\$3,744,219.34
						Less Voluntary Credit:	\$15,087.60
						Amount to be Paid:	\$3,729,131.74